



Soho Resources Corp. (TSX.V: SOH)

Shares Issued – 152,013,693

Last Close 2010/02/19 C\$0.07

EARLY WARNING REPORT ISSUED PURSUANT TO NATIONAL INSTRUMENT 62-103 - ACQUISITION OF SHARES OF SOHO RESOURCES CORP.

VANCOUVER, BRITISH COLUMBIA – February 22, 2010 – Soho Resources Corp. (TSX Venture - SOH) (“**Soho**” or the “**Company**”) This press release is being disseminated as required by National Instrument 62-103 *The Early Warning System and Related Take Over Bids and Insider Reporting Issues* in connection with the filing of an early warning report (the “**Early Warning Report**”) regarding the acquisition of securities of Soho Resources Corp. (the “**Company**”) by Mr. Lianxi Zhang, of TianJin, China.

Through a non-brokered private placement on February 11, 2009, Mr. Lianxi Zhang acquired 10,000,000 common shares of the Company at a price of \$0.04 per share and warrants to acquire 10,000,000 shares of the Company at a price of \$0.05 per common share, exercisable until February 11, 2010.

On September 3, 2009 Mr. Lianxi Zhang exercised warrants to acquire 4,000,000 common shares of the Company, for beneficial ownership of approximately 10.36% of the issued and outstanding of the Company. On September 21, 2009 he exercised warrants to acquire 5,800,000 common shares of the Company which increased his beneficial ownership to 14.06% of the issued and outstanding common shares of the Company. Subsequently, on December 29, 2009, Mr. Zhang exercised warrants to acquire 200,000 shares of the Company and beneficially owned 13.75% of the outstanding shares of the Company.

Currently, Mr. Lianxi Zhang beneficially owns 20,000,000 common shares (the “**Shares**”) of the Company, representing approximately 13.16% of the issued and outstanding voting securities of the Company.

Mr. Lianxi Zhang has advised the Company that there is no agreement, arrangement, commitment, or understanding with respect to the voting of any of its securities of the Company. The Shares were acquired for investment purposes and Mr. Lianxi Zhang may increase or decrease his beneficial ownership or control depending on market or other conditions.

A copy of the Early Warning Report may be found on www.SEDAR.com.

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) “*Ralph Shearing*”

Ralph Shearing, Chief Executive Officer

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release

WARNING: The Company relies upon litigation protection for "forward-looking" statements. This News Release may contain forward-looking statements including but not limited to comments regarding the timing and content of up-coming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Soho Resources Corp. relies upon litigation protection for forward-looking statements.

CORPORATE CONTACT

Soho Resources Corp.
Mr. Glen Sandwell
Tel: (604) 684-8071
Email: ir@sohoresources.ca
Toll Free: 1-800-685-0576
Web: www.sohoresources.ca