



Soho Resources Corp. (TSX.V: SOH)

Shares Issued – 152,013,693

Last Close 2010/02/12 C\$0.085

EARLY WARNING REPORT ISSUED PURSUANT TO NATIONAL INSTRUMENT 62-103 - ACQUISITION OF SHARES OF SOHO RESOURCES CORP.

VANCOUVER, BRITISH COLUMBIA – February 15, 2010 – Soho Resources Corp. (TSX Venture - SOH) (“Soho” or the “Company”) This press release is being disseminated as required by National Instrument 62-103 *The Early Warning System and Related Take Over Bids and Insider Reporting Issues* in connection with the filing of an early warning report (the “**Early Warning Report**”) regarding the acquisition of securities of Soho Resources Corp. (the “**Company**”) by Mr. Chen Zhang, of TianJin, China.

Through a non-brokered private placement on February 11, 2009, Mr. Zhang acquired 10,000,000 common shares of the Company at a price of \$0.04 per share and warrants to acquire 10,000,000 shares of the Company at a price of \$0.05 per common share, exercisable until February 11, 2010.

On December 29, 2009 Mr. Zhang exercised warrants to acquire 4,400,000 common shares of the Company and on February 11, 2010 he exercised warrants to acquire 5,600,000 common shares of the Company.

Mr. Chen Zhang beneficially owns 20,000,000 common shares (the “**Shares**”) of the Company, representing approximately 13.16% of the issued and outstanding voting securities of the Company.

Mr. Chen Zhang has advised the Company that there is no agreement, arrangement, commitment, or understanding with respect to the voting of any of its securities of the Company. The Shares were acquired for investment purposes and Mr. Chen Zhang may increase or decrease his beneficial ownership or control depending on market or other conditions.

A copy of the Early Warning Report may be found on www.SEDAR.com.

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) “*Ralph Shearing*”

Ralph Shearing, Chief Executive Officer

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release

WARNING: The Company relies upon litigation protection for "forward-looking" statements. This News Release may contain forward-looking statements including but not limited to comments regarding the timing and content of up-coming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Soho Resources Corp. relies upon litigation protection for forward-looking statements.

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