



Soho Resources Corp. (TSX.V: SOH)
Shares Issued – 99,441,913
Last Close 2007/05/24 C\$.62
Friday, May 25, 2007 – News Release

SOHO INCREASES OWNERSHIP IN TAHUEHUETO PROJECT

Mr. Frank Port reports,

Soho Resources Corp is pleased to report that at a recently held General Extraordinary Meeting of Sacramento De La Plata S.A. De C.V., (Soho's majority owned Mexican subsidiary and 100% owner of the Tahuehueto Property), a 93% quorum of shareholders of Sacramento approved an increase of capital of Sacramento by issuing to Soho's 100% owned Mexican subsidiary, Samarkand De Mexico S.A. De C.V., 1,000,000 series "C" shares, at a par value of Ten Mexican Pesos per share in consideration for the capitalization of Ten Million México Pesos loaned to Sacramento by Samarkand for exploration and development of the Tahuehueto Project.

As a result of the increase in capital outlined above, Soho's wholly owned Mexican Subsidiary Samarkand, is now the registered owner, of 1,051,000 shares representing 99.15% of the total issued capital of Sacramento and is the beneficial owner of an additional 3,000 shares of Sacramento which together represent 99.4% of the total issued capital of Sacramento.

Project summary

Soho Resources is currently conducting a drilling program to define resources at five priority zones at its wholly owned Tahuehueto project in Durango State, Mexico. Exploration programs to date at the 8,894-hectare project have confirmed the presence of at least 12 mineralized zones within a structurally controlled epithermal system traced for more than six kilometres.

The Tahuehueto project is situated within the Sierra Madre mountain range just north of the historic Topia silver mining district, which hosts a number of producing gold, silver and base metal mines, and many active exploration and development projects.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

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